



TSC Auto ID Investor Conference

Code 3611 | 2026.3



Agenda

- **Financial Update**

- **Q&A**

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Financial Update



Overall Revenue Trend

(NT Million)



Financial report

✓ Q4 revenue NT 2,844M

	YOY	YOY%
Printer	+270M	+2.2%
Label	+30M	+3.3%
EMC	+161M	+30.7%
Total	+218M	+8.3%

✓ Yearly revenue NT 11,529M

	YOY	YOY%
Printer	+77M	+1.6%
Label	+244M	+7.0%
EMC	+2,410M	+457.7%
Total	+2,731M	+31.0%

Pro forma (at FY24 USD rate)

✓ Q4 revenue NT 2,899M

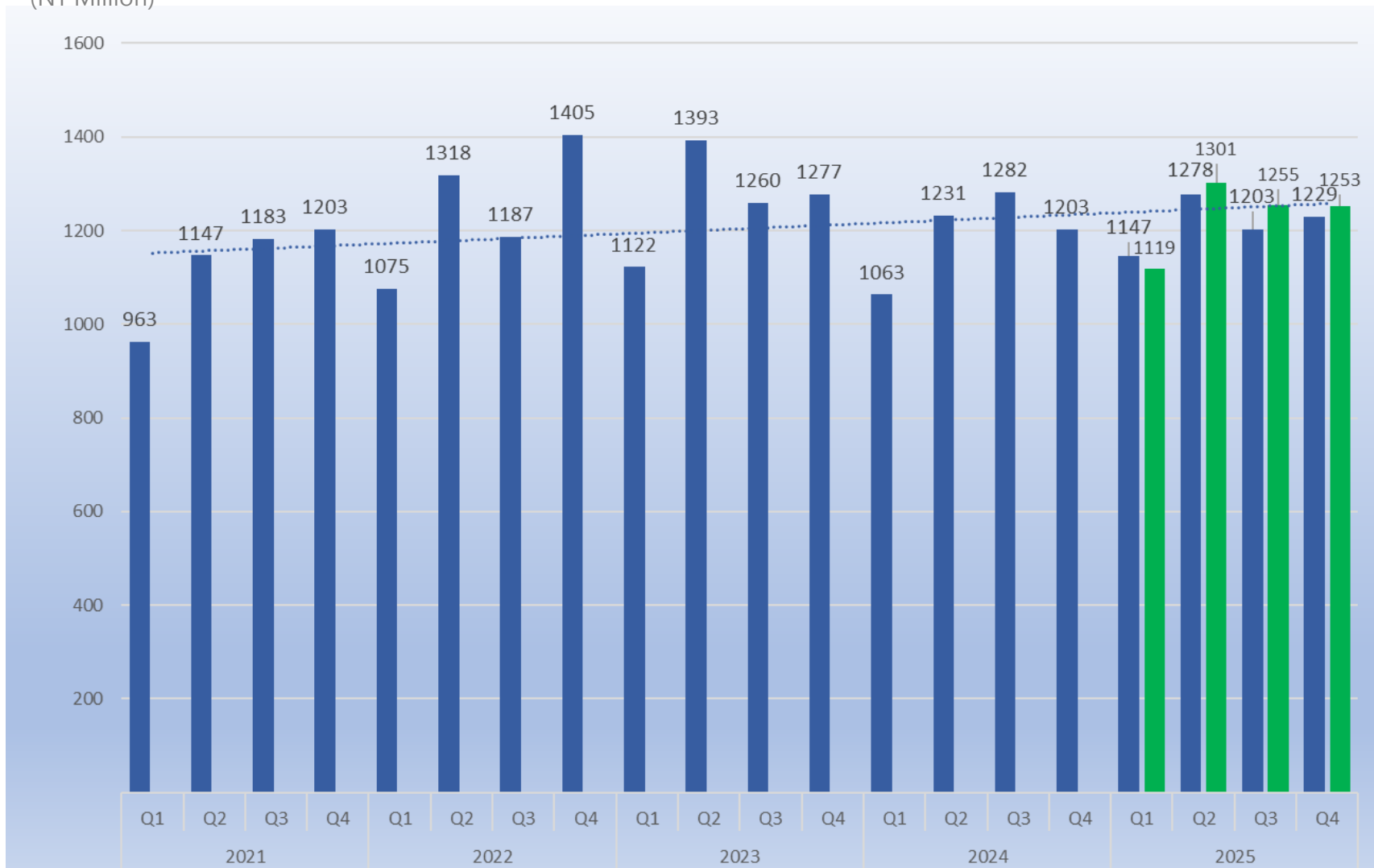
	YOY	YOY%
Printer	+50M	+4.2%
Label	+62M	+6.9%
EMC	+161M	+30.7%
Total	+273M	+10.4%

✓ Yearly revenue NT 11,684M

	YOY	YOY%
Printer	+148M	+3.1%
Label	+328M	+11.4%
EMC	+2,410M	+457.7%
Total	+2,886M	+32.8%

Printer revenue

(NT Million)



Financial report

✓ Q4 revenue NT 1,229M

YOY	YOY%
+27M	+2.2%

✓ Yearly revenue NT 4,857M

YOY	YOY%
+77M	+1.6%

Pro forma (at FY24 USD rate)

✓ Q4 revenue NT 1,253M

YOY	YOY%
+50M	+4.2%

✓ Yearly revenue NT 4,927M

YOY	YOY%
+148M	3.1%



Label revenue

(NT Million)



Financial report

✓ Q4 revenue NT 926M

YOY	YOY%
+31M	+3.3%

✓ Yearly revenue NT 3,736M

YOY	YOY%
+244M	+7.0%

Pro forma (at FY24 USD rate)

✓ Q4 revenue NT 958M

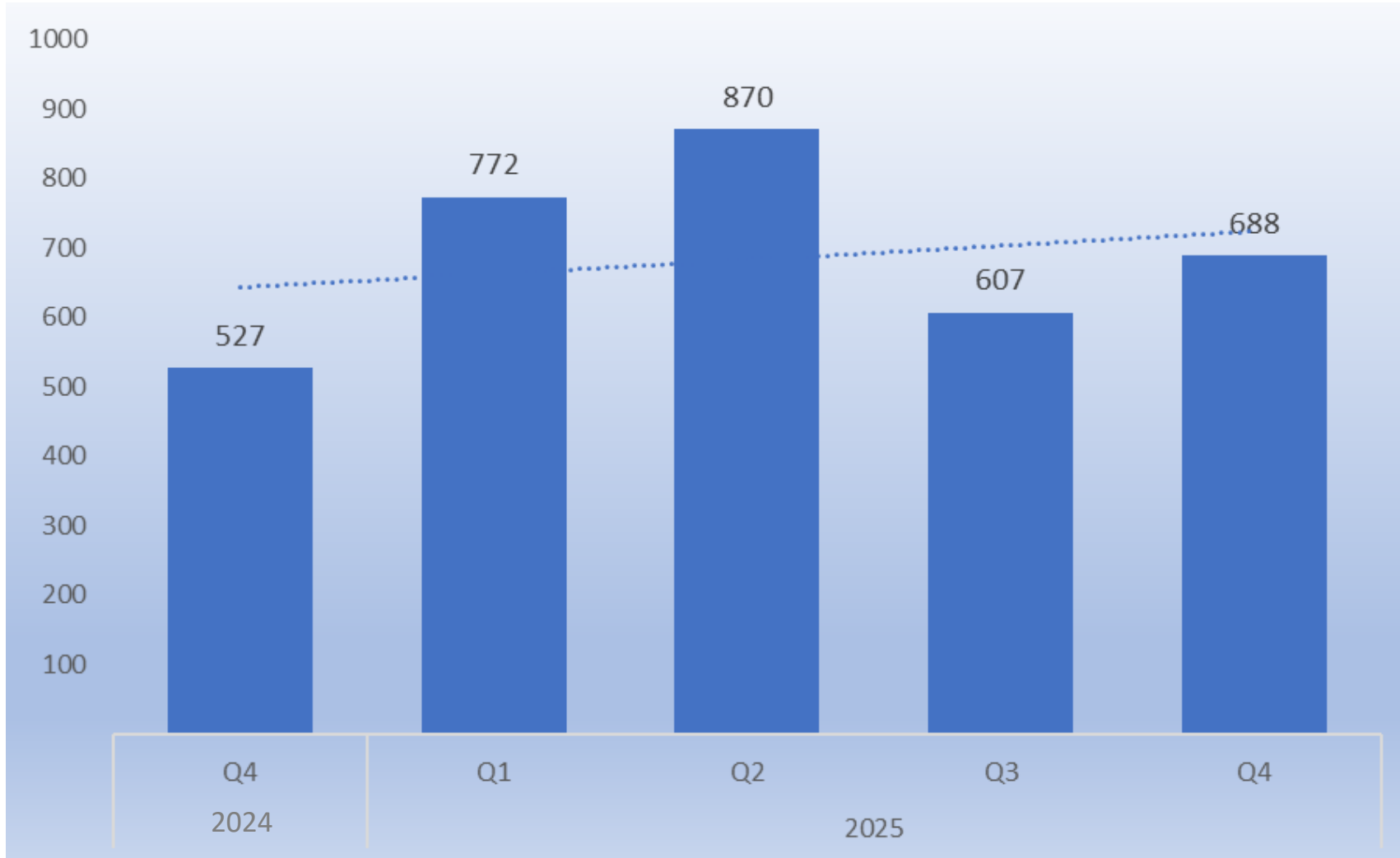
YOY	YOY%
+61M	+6.9%

✓ Yearly revenue NT 3,820M

YOY	YOY%
+328M	+11.4%

EMC revenue

(NT Million)



✓ Q4 revenue NT 688M

YOY	YOY%
+161M	+30.7%

✓ Yearly revenue NT 2,937M

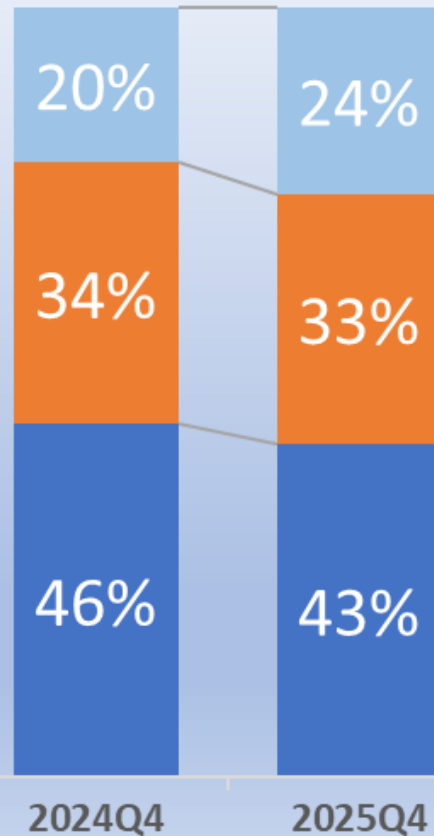
YOY	YOY%
+2,410M	+457.7%

Revenue contribution (Q4)

Product category

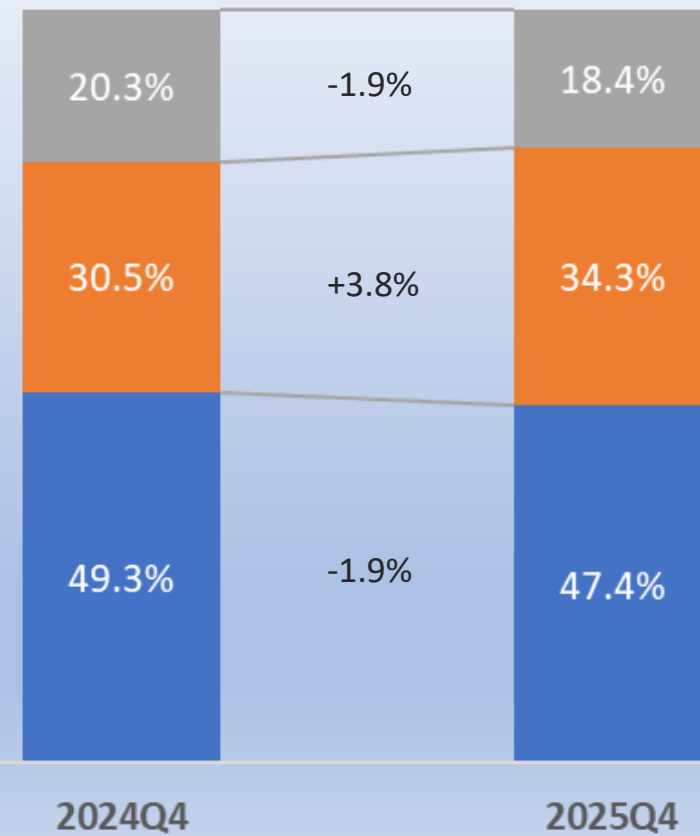
■ Printer ■ Label ■ EMC

	YOY	YOY%
Printer	+27M	+2.2%
Label	+30M	+3.3%
EMC	+161M	+30.7%
Total	+218M	+8.3%

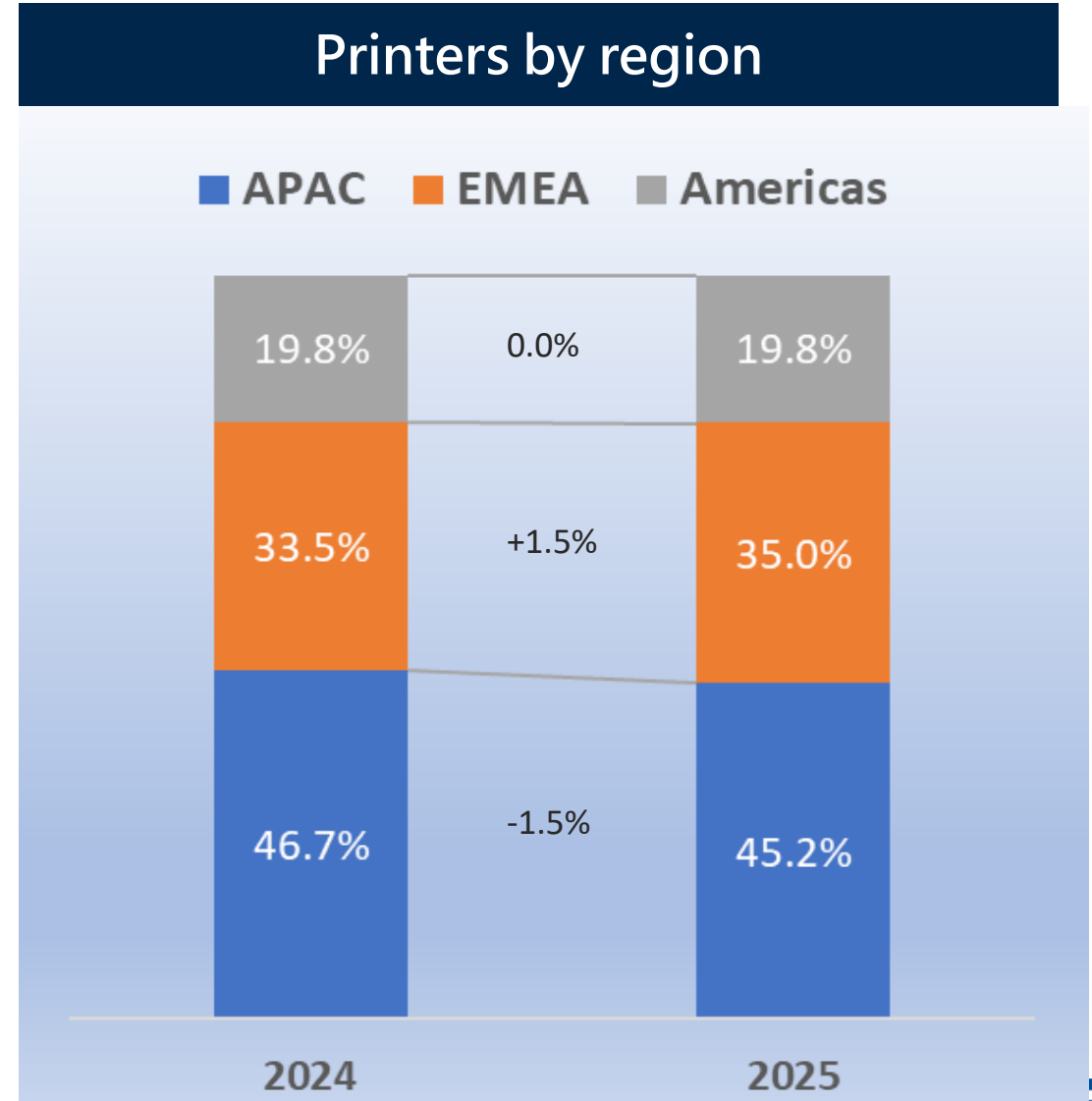
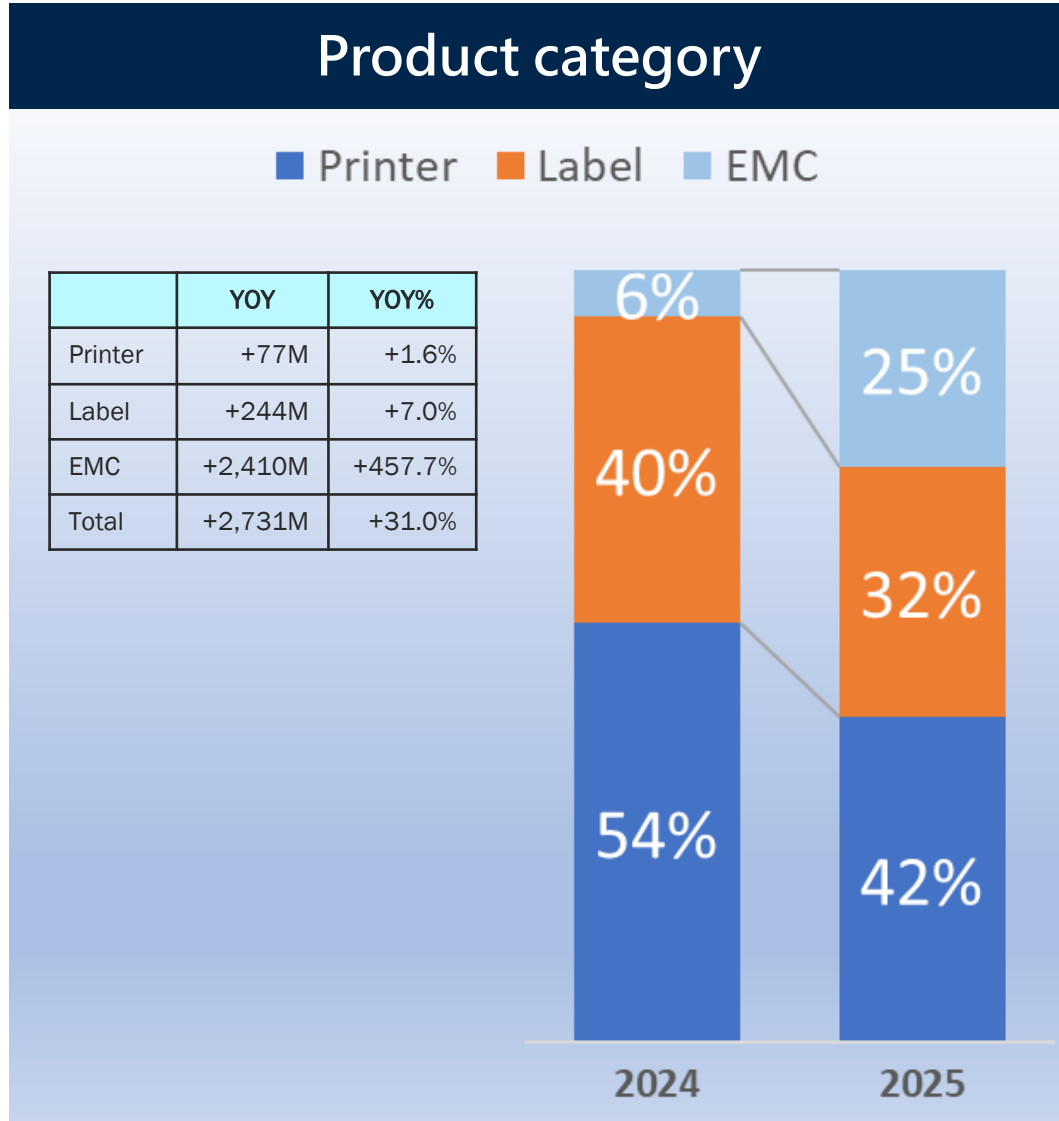


Printers by region

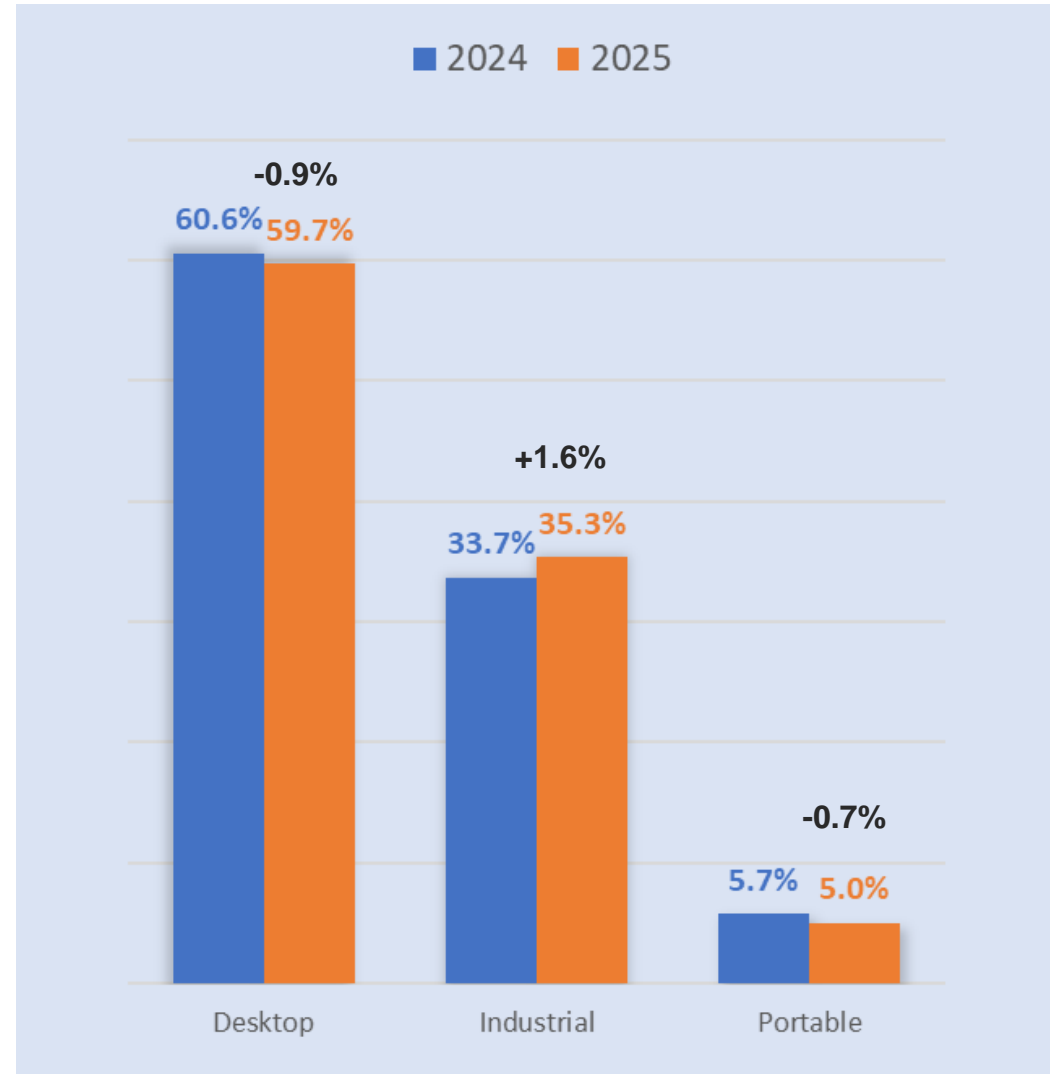
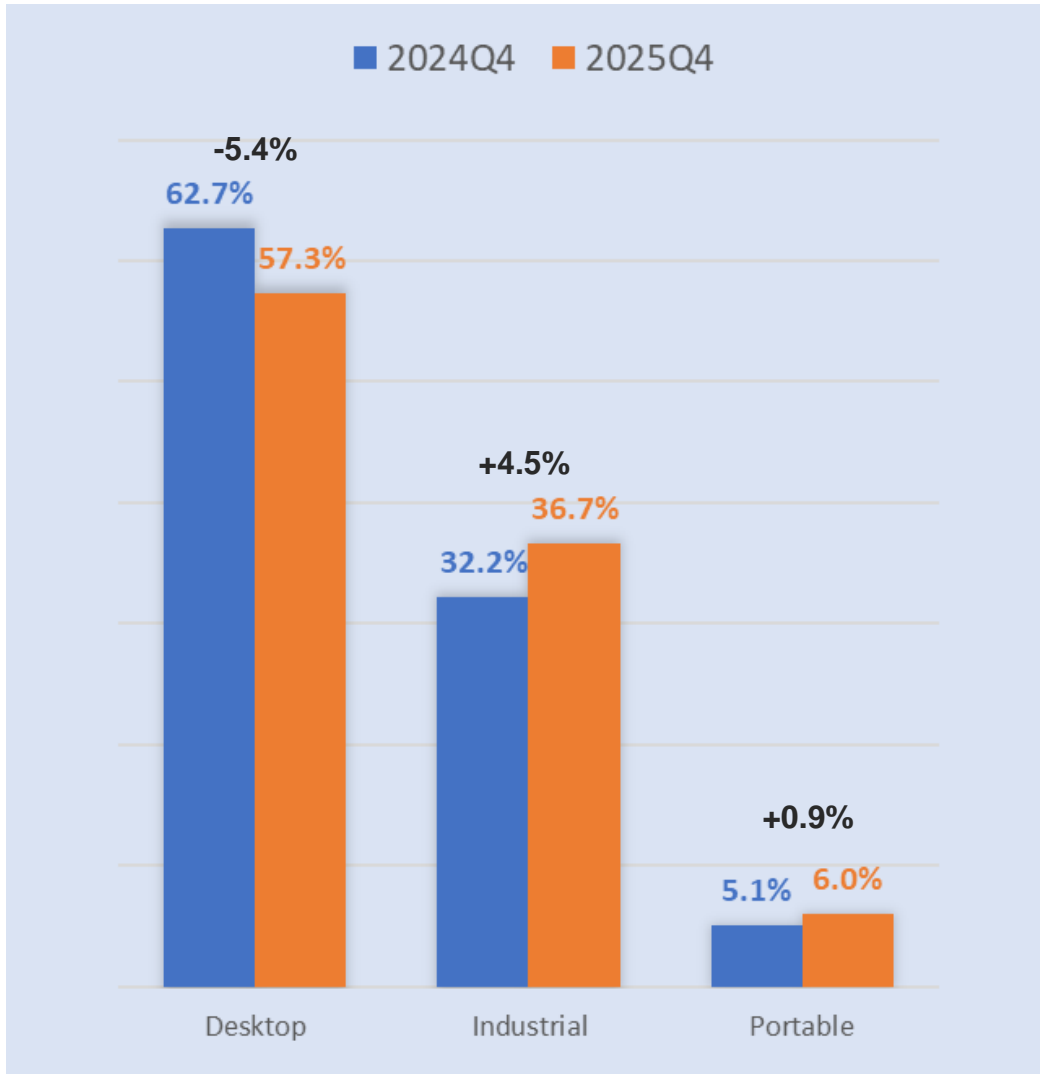
■ APAC ■ EMEA ■ Americas



Revenue contribution (Year)



Printer revenue by category



Quarterly P&L summary

(NT\$ Millions)	2025Q4		2024Q4		YoY	
Net Sales	2,844	100.0%	2,626	100.0%	+218	+8.3%
Cost of Sales	1,919	67.5%	1,866	71.1%	+53	+2.9%
Gross Profit	925	32.5%	760	28.9%	+165	+3.6 pts
Operating Expenses	687	24.1%	527	20.1%	+159	+30.2%
Operating Income	238	8.4%	233	8.9%	+5	-0.5 ppt
Non-operating Income (loss)	32	1.1%	(15)	-0.6%	+48	-308.0%
Earnings Before Tax	270	9.5%	217	8.3%	+53	+1.2 pts
Tax	(2)	-0.1%	79	3.0%	-81	-102.9%
Net Income	273	9.6%	138	5.3%	+134	+4.3 pts
EPS (Basic), NTD	5.73		2.87		+2.86	

Yearly P&L summary

(NT\$ Millions)	2025		2024		YoY	
Net Sales	11,529	100.0%	8,798	100.0%	+2,731	+31.0%
Cost of Sales	7,809	67.7%	6,063	68.9%	+1,746	+28.8%
Gross Profit	3,720	32.3%	2,735	31.1%	+985	+1.2 ppts
Operating Expenses	2,583	22.4%	1,818	20.7%	+764	+42.0%
Operating Income	1,138	9.9%	917	10.4%	+221	-0.6 ppt
Non-operating Income (loss)	(20)	-0.2%	18	0.2%	-38	-212.2%
Earnings Before Tax	1,118	9.7%	934	10.6%	+183	-0.9 ppt
Tax	181	1.6%	262	3.0%	-81	-30.9%
Net Income	937	8.1%	672	7.6%	+264	+0.5 ppt
EPS (Basic), NTD	19.63		14.19		+5.44	

Other Financials

(NT\$ Million)

Selected Item from Balance Sheets

	2025Q4		2024Q4		YoY
Cash & Marketable Securities	1,543	12%	1,823	14%	-279
Accounts Receivable	1,792	14%	1,789	14%	+3
Inventories	2,287	18%	2,011	16%	+277
Net PP&E	1,583	13%	1,442	11%	+141
Total Assets	12,650	100%	12,706	100%	-56
ST Borrowings	1,132	9%	1,842	14%	-710
Accounts Payable	904	7%	709	6%	+195
Current Portion of Long-term Debt	277	2%	207	2%	+69
Long-term Interest-bearing Debts	2,421	19%	2,336	18%	+85
Total Liabilities	7,255	57%	7,605	60%	-349
Total Shareholders' Equity	5,395	43%	5,101	40%	+293

Changes in Cash Flow (season)

Cash from Operating Activities	336	657	-321
Cash from Investing Activities	(99)	(2,186)	+2,087
Cash from Financing Activities	(308)	2,443	-2,751
Effect of Foreign Exchange Rates	72	(16)	+88
Net Changes in Cash	1	897	-897

Q&A



THANK YOU

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